

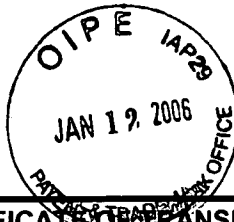


TRANSMITTAL	Docket No.:	XTAX-P001US1	Total Pages:	8+ refs.
	Application No.: 10/608,664			
	Filing Date: 06/27/2003			
	First Named Inventor: Mark Albrecht			
	Art Unit: 3627			
	Examiner Name:			

ITEMS INCLUDED:	ADDRESS TO: <input checked="" type="checkbox"/> Mail Stop Amendment Commissioner for Patents P. O. Box 1450 Alexandria, VA 22313-1450																				
1. <input type="checkbox"/> Response to <input type="checkbox"/> After Final.																					
2. <input type="checkbox"/> Extension of Time Request. Applicant(s) hereby requests under the provisions of 37 CFR 1.136(a) to extend the period for filing a reply in the above-identified application. The requested extension is _____; accordingly the appropriate non-small-entity fee is (\$.00). <input type="checkbox"/> Applicant(s) claim(s) small entity status. See 37 CFR 1.27. Therefore, this fee amount for the extension is reduced by one-half, i.e., (\$.00).																					
3. <input type="checkbox"/> Substitute Specification.																					
4. <input checked="" type="checkbox"/> Information Disclosure Statement (IDS)/PTO-1449. <input checked="" type="checkbox"/> Copies of IDS citations.																					
5. <input type="checkbox"/> Drawing(s) (35 USC 113) (Total Sheets: _____) <input type="checkbox"/> Informal, for approval of changes <input type="checkbox"/> Formal																					
6. <input type="checkbox"/> Excess claim fees:																					
<table border="0" style="width: 100%;"> <tr> <td style="text-align: left;"><u>Total Claims</u></td> <td style="text-align: left;"><u>Extra Claims</u></td> <td style="text-align: left;"><u>Fee (\$)</u></td> <td style="text-align: left;"><u>Fee Paid (\$)</u></td> <td style="text-align: left;"><u>Multiple Dependent Claims</u></td> </tr> <tr> <td style="text-align: left;">-20 or HP= _____</td> <td style="text-align: left;">x _____</td> <td style="text-align: left;">25</td> <td style="text-align: left;">_____</td> <td style="text-align: left;"><u>Fee (\$)</u></td> </tr> <tr> <td colspan="4"></td> <td style="text-align: left;"><u>Fee Paid (\$)</u></td> </tr> <tr> <td colspan="4">HP = highest number of total claims paid for, if greater than 20</td> <td style="text-align: left;">180</td> </tr> </table>		<u>Total Claims</u>	<u>Extra Claims</u>	<u>Fee (\$)</u>	<u>Fee Paid (\$)</u>	<u>Multiple Dependent Claims</u>	-20 or HP= _____	x _____	25	_____	<u>Fee (\$)</u>					<u>Fee Paid (\$)</u>	HP = highest number of total claims paid for, if greater than 20				180
<u>Total Claims</u>	<u>Extra Claims</u>	<u>Fee (\$)</u>	<u>Fee Paid (\$)</u>	<u>Multiple Dependent Claims</u>																	
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<table border="0" style="width: 100%;"> <tr> <td style="text-align: left;"><u>Indep. Claims</u></td> <td style="text-align: left;"><u>Extra Claims</u></td> <td style="text-align: left;"><u>Fee (\$)</u></td> <td style="text-align: left;"><u>Fee Paid (\$)</u></td> </tr> <tr> <td style="text-align: left;">-3 or HP= _____</td> <td style="text-align: left;">x _____</td> <td style="text-align: left;">100</td> <td style="text-align: left;">_____</td> </tr> <tr> <td colspan="4">HP = highest number of independent claims paid for, if greater than 3.</td> </tr> </table>		<u>Indep. Claims</u>	<u>Extra Claims</u>	<u>Fee (\$)</u>	<u>Fee Paid (\$)</u>	-3 or HP= _____	x _____	100	_____	HP = highest number of independent claims paid for, if greater than 3.											
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-3 or HP= _____	x _____	100	_____																		
HP = highest number of independent claims paid for, if greater than 3.																					
7. <input type="checkbox"/> Other Fees:																					
8. <input type="checkbox"/> A check in the amount of the above-noted fees is enclosed.																					
9. <input type="checkbox"/> Payment by credit card. Form PTO-2038 is attached.																					
10. <input type="checkbox"/> The Director is hereby authorized to charge any fees which may be required, or credit any overpayment, to Deposit Account Number (_____). A duplicate copy of this sheet is enclosed for this purpose.																					
11. <input type="checkbox"/> Other Enclosure(s):																					
12. <input checked="" type="checkbox"/> Remarks: The Information Disclosure Statement herewith is being filed after three months of the filing date of this national application but before the mailing date of the first Office Action on the merits. Accordingly, it is believed that no fees are due in connection with the filing of this Information Disclosure Statement.																					

TRANSMITTAL
(Executed Attachment to Page 1)

Page 2



CERTIFICATE OF TRANSMISSION/MAILING	
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Signature	<i>Lyn Bruhl</i>
Typed or printed name Lyn Bruhl	Date 1/10/06

Dated: 1/10/06

Respectfully submitted,

By: 

Anthony L. Miele, Attorney for Applicant(s)

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PTO/SB/08b (08-03)

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Substitute for Form 1449 Information Disclosure Statement By Applicant		Application Number		10/608,664		
		Filing Date		06/27/2003		
		First Named Inventor		Mark Albrecht		
		Art Unit		3627		
		Examiner Name				
Sheet 1 of 6		Attorney Docket No.		XTAX-P001US1		
U.S. PATENT DOCUMENTS						
Examiner Initials*	Cite No. ¹	Document Number	Publication Date MM-DD-YYYY	Name of Patentee or Applicant of Cited Document	Pages, Columns, Lines, Where Relevant Passages or Relevant Figures Appear	
		US- 6,567,789	05/20/2003	Baker		
		US- 2003/0036912	02/20/2003	Sabotta et al.		
		US- 6,473,741	10/29/2002	Baker		
		US- 6,397,195	05/28/2002	Pinard et al.		
		US- 6,377,982	04/23/2002	Rai et al.		
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		US- 2001/0037268	11/01/2001	Miller		
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		US- 2002/0013747	01/31/2002	Valentine et al.		
		US- 2002/0046036	04/18/2002	Kobayashi		
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Examiner Initials*	Cite No. ¹	Foreign Patent Document Country Code ³ , Number ⁴ , Kind Code ⁵ (if known)	Publication Date MM-DD-YYYY	Name of Patentee or Applicant of Cited Document	Pages, Columns, Lines, Where Relevant Passages or Relevant Figures Appear	T ⁶
		JP 2002/2149979	05/24/2002	Hitoshi et al.		
		DE 10156532	07/18/2002	Herbert et al.		
		JP 2002/132980	05/10/2002	Tooru et al.		
		JP 10326314	12/08/1998	Takashi et al.		
		WO 01/35678 A2	05/17/2001	Gryglewicz et al.		

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	Art Unit	3627
	Examiner Name	
Sheet 4 of 6	Attorney Docket No.	XTAX-P001US1

U.S. PATENT DOCUMENTS

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		US-2003/0126003	07/03/2003	vom Scheidt et al.	
		US-2003/0083910	05/01/2003	Sayal et al.	
		US-6,539,404	03/25/2003	Ouchi	
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		US-			
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	First Named Inventor	Mark Albrecht
	Art Unit	3627
	Examiner Name	
Sheet 5 of 6	Attorney Docket No.	XTAX-P001US1

U.S. PATENT DOCUMENTS

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		US- 2004/0267871	12/30/2004	Pratley et al.	
		US- 5,740,161	04/14/1998	Porter et al.	
		US- 5,872,924	02/16/1999	Nakayama et al.	
		US- 2004/0103152	05/27/2004	Ludwig et al.	
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		US- 5,408,662	04/18/1995	Katsurabayashi	

FOREIGN PATENT DOCUMENTS

[illegible]

Examiner Signature		Date considered	
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Sheet <u>6</u> of <u>6</u>	Attorney Docket No.	XTAX-P001US1

NON PATENT LITERATURE DOCUMENTS			
Examiner Initials*	Cite No.1	Include name of the author (in CAPITAL LETTERS), title of the article (when appropriate), title of the item (book, magazine, journal, serial, symposium, catalog, etc.), date, page(s), volume-issue number(s), publisher, city and/or country where published.	T ₂
		Bookkeeper and Controllorship Hassle Free Services, Balance Your Books LLC; Retrieved from the Internet at http://www.balanceyourbooks.com/services.shtml .	
		Outsourcing Solution, April 2003, CPA Wealth Provider.	
		Citrix Independent Computing Architecture, November 23,2002, Citrix Systems, Inc; Retrieved from the Internet at http://www.citrix.com/press/corpinfo/ica.asp	
		L. Gary Boomer, The Bombay Connection, September 27, 2002, Boomer Consulting, Inc; Retrieved from the Internet at http://www.boomer.com/bulletin/article.asp?ArticleId=965-2--2-08-27-39213-83 .	
		L. Gary Boomer, Document management--paper-less is more!, Accounting Today, August 2002, Boomer's Blueprint.	
		Your Tax Preparation Partner, September 19, 2002, SurePrep; Retrieved from the Internet at http://sureprep.com/index.html .	
		The Industry's Premier Tax Compliance System, CCH; Retrieved from the Internet at http://tax.cchgroup.com/Pfx/Products/Tax/default .	

Examiner Signature	/Faris Almatrahi/	Date considered	10/21/2008
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